

# Monday Morning Quarterback Summary

Week of February 21, 2021 - February 27, 2021

#### Single-family existing homes

- Sales of single-family homes increased to 723 during the week of Feb 21, from 494 the week prior
- The median price of single family homes decreased to \$312,600, a change of -0.8%
- The number of single-family home foreclosure transactions increased to 6 last week, from 5 the week of Feb 14
- The number of single-family home short-sale transactions increased to 3 from 1 the week prior
- Single-family inventory increased by 89, and now sits at 2,377

#### Condos, townhomes, and villas

- Sales of condos, townhomes, and villas increased to 226 during the week of Feb 21, from 168 the week prior
- The median price of condos, townhomes, and villas increased to \$200,050, a change of 1.7%
- The number of condo, townhome, and villa foreclosure transactions increased to 6 last week, from 0 the week of Feb 14
- The number of condo, townhome and villa short-sale transactions increased to 2 from 1 the week prior
- Condo inventory decreased by 297, and now sits at 1,663

Detailed charts and graphs begin on page 2 of this report.

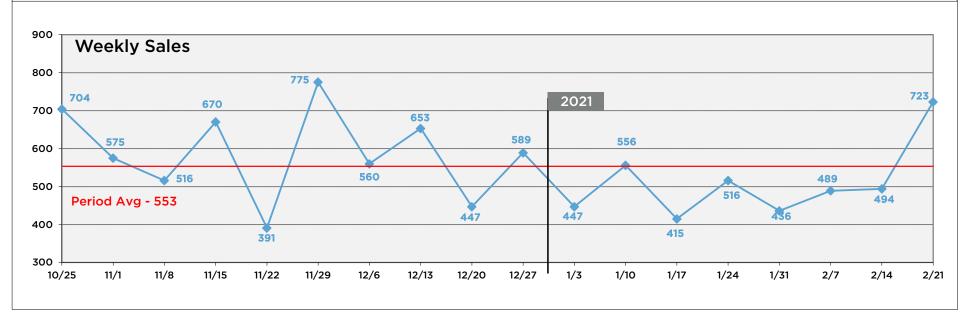


Lake, Orange, Osceola & Seminole Counties

|   |           | Siligle      | : raililly no       | omes                |                     |                |             |
|---|-----------|--------------|---------------------|---------------------|---------------------|----------------|-------------|
|   | Total     | Under \$250k | \$250K to<br>\$300K | \$300K to<br>\$400K | \$400K to<br>\$500K | \$500K to \$1M | Over \$1M   |
| Sales                                       | 723       | 193          | 130                 | 206                 | 86                  | 88             | 20          |
| Bank Owned                                  | 6         | 5            | 0                   | 0                   | 0                   | 1              | 0           |
| Short Sales                                 | 3         | 2            | 0                   | 0                   | 1                   | 0              | 0           |
| Other                                       | 714       | 186          | 130                 | 206                 | 85                  | 87             | 20          |
| Active Listings                             | 2,377     | 519          | 218                 | 409                 | 323                 | 624            | 284         |
| Bank Owned                                  | 34        | 18           | 4                   | 9                   | 1                   | 2              | 0           |
| Short Sales                                 | 12        | 5            | 3                   | 0                   | 2                   | 2              | 0           |
| Other                                       | 2,331     | 496          | 211                 | 400                 | 320                 | 620            | 284         |
| Months of Inventory                         | 1         | 1            | 0                   | 0                   | 1                   | 2              | 3           |
| List Price                                  |           |              |                     |                     |                     |                |             |
| <b>Average Original List Price</b>          | \$405,557 | \$202,839    | \$278,950           | \$351,100           | \$455,970           | \$709,619      | \$2,190,990 |
| Average Final List Price                    | \$399,131 | \$199,749    | \$275,959           | \$348,213           | \$450,945           | \$695,345      | \$2,122,090 |
| Sale Price                                  |           |              |                     |                     |                     |                |             |
| Average Price                               | \$385,736 | \$193,923    | \$272,699           | \$343,826           | \$446,136           | \$676,856      | \$1,862,475 |
| Median Price                                | \$312,600 | \$209,000    | \$270,000           | \$345,060           | \$445,000           | \$644,500      | \$1,462,000 |
| Price Differences                           |           |              |                     |                     |                     |                |             |
| Original to Final List Price                | -\$6,426  | -\$3,090     | -\$2,991            | -\$2,887            | -\$5,025            | -\$14,274      | -\$68,900   |
|   |           |              | ·                   |                     |                     |                |             |
| Original List to Sale Price - \$            | -\$19,821 | -\$8,916     | -\$6,251            | -\$7,274            | -\$9,834            | -\$32,763      | -\$328,515  |
| <i>Final</i> List to <i>Sale</i> Price - \$ | -\$13,395 | -\$5,826     | -\$3,260            | -\$4,387            | -\$4,809            | -\$18,489      | -\$259,615  |
| Original List to Sale Price - %             | 95.11%    | 95.60%       | 97.76%              | 97.93%              | 97.84%              | 95.38%         | 85.01%      |
| Final List to Sale Price - %                | 96.64%    | 97.08%       | 98.82%              | 98.74%              | 98.93%              | 97.34%         | 87.77%      |
| Days on the Market                          |           |              |                     |                     |                     |                |             |
| Avg Days Listing to Contract                | 47        | 47           | 26                  | 40                  | 44                  | 80             | 136         |
| Combined Avg Days to Contract               | 53        | 50           | 27                  | 43                  | 61                  | 86             | 162         |
| Avg Days Listing to Closing                 | 85        | 84           | 60                  | 76                  | 86                  | 121            | 173         |
| Avg Days Contract to Close                  | 37        | 36           | 34                  | 36                  | 41                  | 40             | 36          |
| Beds / Baths                                |           |              |                     |                     |                     |                |             |
| Average Bedrooms                            | 4         | 3            | 3                   | 4                   | 4                   | 5              | 5           |
| Average Full Baths                          | 2         | 2            | 2                   | 2                   | 3                   | 4              | 5           |
| Average Half Baths                          | 0         | 0            | 0                   | 0                   | 0                   | 1              | 1           |
| Square Footage                              |           |              |                     |                     |                     |                |             |
| Average Square Feet                         | 2,209     | 1,376        | 1,676               | 2,180               | 2,860               | 3,516          | 5,472       |
|   |           |              |                     |                     |                     |                |             |







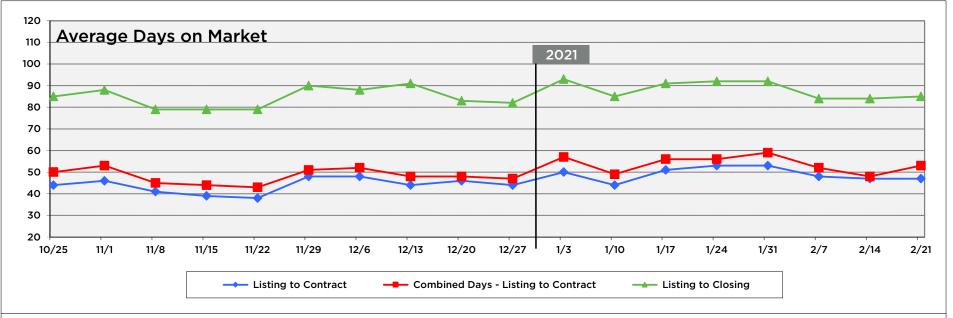


Lake, Orange, Osceola & Seminole Counties





Lake, Orange, Osceola & Seminole Counties

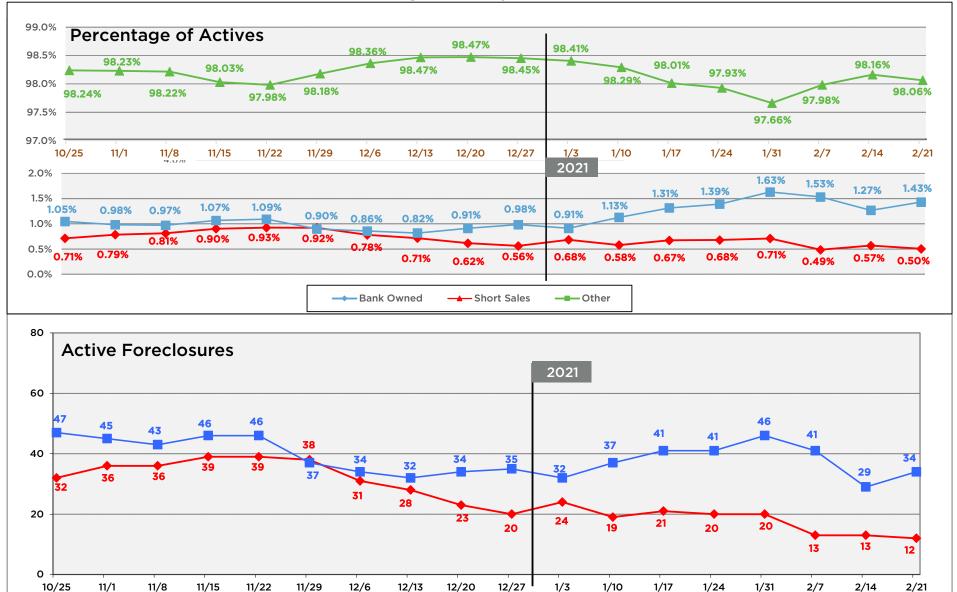






Lake, Orange, Osceola & Seminole Counties

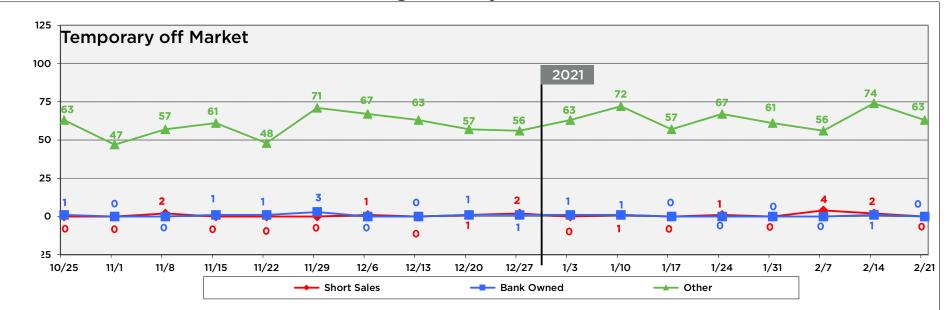
## **Single Family Homes**

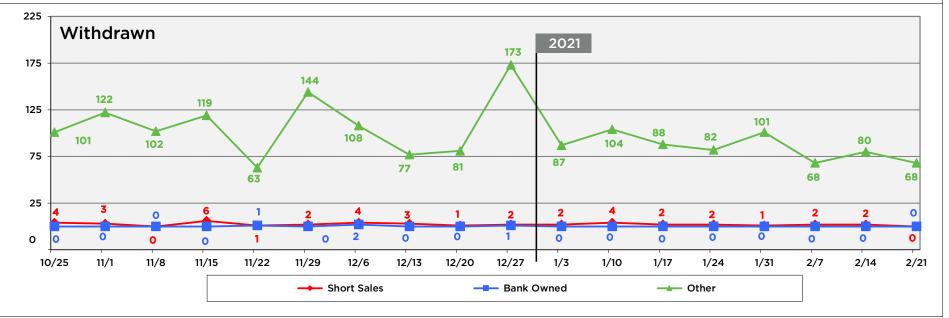


→ Short Sales

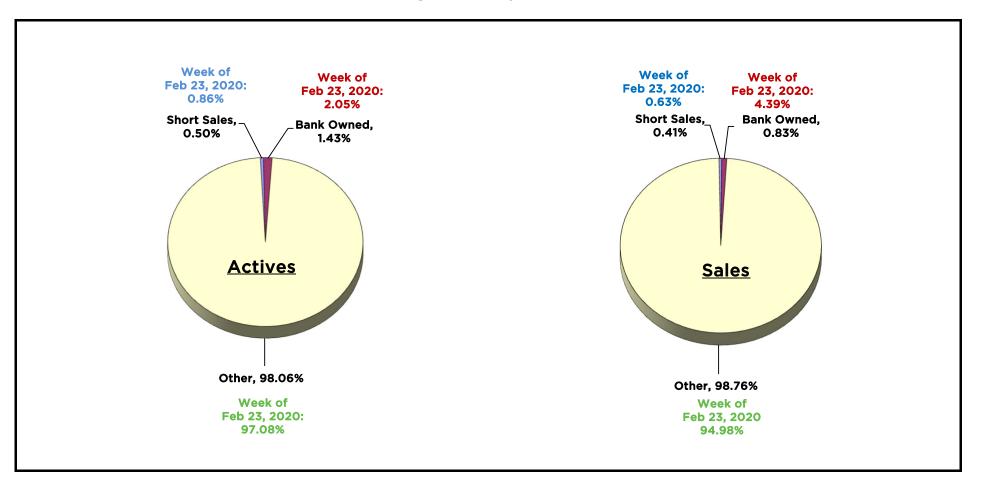
-- Bank Owned













Where are the 2 Single Family Homes available for the Median Price of \$312,600? (±\$500)

| <u>County / City</u><br>Orange County | Zip<br>Code | Available<br>1 | Average<br>List Price<br>\$313,000 | Average<br>Beds<br>5.0 | Average<br>Baths<br>4.0 | Average<br>SqFt<br>2,524 | List \$<br>per SqFt<br>\$124.01 |
|---------------------------------------|-------------|----------------|------------------------------------|------------------------|-------------------------|--------------------------|---------------------------------|
| Pine Hills / Rosemont                 | 32808       | 1              | \$313,000                          | 5.0                    | 4.0                     | 2,524                    | \$124.01                        |
| Lake County                           |             | 1              | \$312,500                          | 3.0                    | 2.0                     | 1,827                    | \$171.05                        |
| Clermont (Central)                    | 34711       | 1              | \$312,500                          | 3.0                    | 2.0                     | 1,827                    | \$171.05                        |

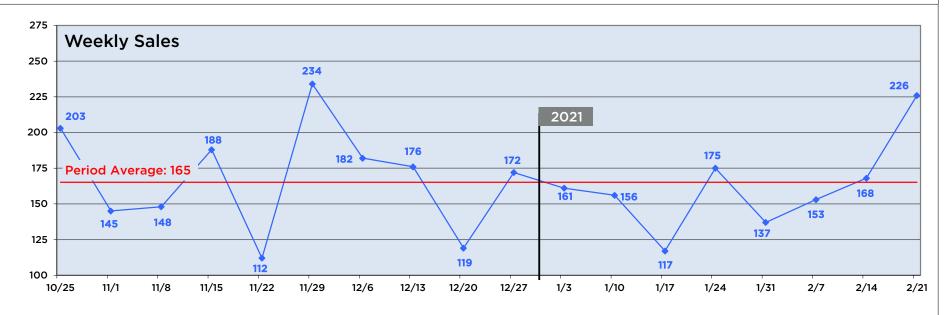


Lake, Orange, Osceola & Seminole Counties

|   |           | <b></b>      | . •                 | , , , , , , , , , , , , , , , , , , , |                     |                |           |
|---|-----------|--------------|---------------------|---------------------------------------|---------------------|----------------|-----------|
|   | Total     | Under \$250k | \$250K to<br>\$300K | \$300K to<br>\$400K                   | \$400K to<br>\$500K | \$500K to \$1M | Over \$1M |
| Sales                                       | 226       | 164          | 36                  | 18                                    | 3                   | 5              | 0         |
| Bank Owned                                  | 6         | 6            | 0                   | 0                                     | 0                   | 0              | 0         |
| Short Sales                                 | 2         | 2            | 0                   | 0                                     | 0                   | 0              | 0         |
| Other                                       | 218       | 156          | 36                  | 18                                    | 3                   | 5              | 0         |
| Active Listings                             | 1,663     | 1,123        | 184                 | 244                                   | 71                  | 31             | 10        |
| Bank Owned                                  | 15        | 13           | 2                   | 0                                     | 0                   | 0              | 0         |
| Short Sales                                 | 4         | 3            | 0                   | 1                                     | 0                   | 0              | 0         |
| Other                                       | 1,644     | 1,107        | 182                 | 243                                   | 71                  | 31             | 10        |
| Months of Inventory                         | 2         | 2            | 1                   | 3                                     | 5                   | 1              | 0         |
| List Price                                  |           |              |                     |                                       |                     |                |           |
| Average Original List Price                 | \$217,850 | \$178,020    | \$272,591           | \$332,083                             | \$461,330           | \$572,800      | \$0       |
| Average Final List Price                    | \$215,876 | \$174,682    | \$270,127           | \$346,200                             | \$456,630           | \$562,800      | \$0       |
| Sale Price                                  |           |              |                     |                                       |                     |                |           |
| Average Price                               | \$210,711 | \$168,372    | \$270,261           | \$342,072                             | \$447,667           | \$555,600      | \$0       |
| Median Price                                | \$200,050 | \$170,000    | \$270,000           | \$342,850                             | \$433,000           | \$520,000      | \$0       |
| Price Differences                           |           |              |                     |                                       |                     |                |           |
| Original to Final List Price                | -\$1,974  | -\$3,338     | -\$2,464            | \$14,117                              | -\$4,700            | -\$10,000      | \$0       |
|   | •         |              | . ,                 |                                       | . ,                 |                |           |
| Original List to Sale Price - \$            | -\$7,139  | -\$9,648     | -\$2,330            | \$9,989                               | -\$13,663           | -\$17,200      | \$0       |
| <i>Final</i> List to <i>Sale</i> Price - \$ | -\$5,165  | -\$6,310     | \$134               | -\$4,128                              | -\$8,963            | -\$7,200       | \$0       |
| Original List to Sale Price - %             | 96.72%    | 94.58%       | 99.15%              | 103.01%                               | 97.04%              | 97.00%         | 0.00%     |
| Final List to Sale Price - %                | 97.61%    | 96.39%       | 100.05%             | 98.81%                                | 98.04%              | 98.72%         | 0.00%     |
| Days on the Market                          |           |              |                     |                                       |                     |                |           |
| Avg Days Listing to Contract                | 66        | 69           | 62                  | 37                                    | 157                 | 34             | 0         |
| ombined Avg Days to Contract                | 68        | 71           | 62                  | 45                                    | 157                 | 64             | Ö         |
| Avg Days Listing to Closing                 | 100       | 104          | 93                  | 69                                    | 184                 | 59             | 0         |
| Avg Days Contract to Close                  | 33        | 35           | 30                  | 31                                    | 27                  | 25             | 0         |
| Beds / Baths                                |           |              |                     |                                       |                     |                |           |
| Average Bedrooms                            | 3         | 2            | 3                   | 3                                     | 4                   | 2              | 0         |
| Average Full Baths                          | 2         | 2            | 2                   | 3                                     | 4                   | 2              | 0         |
| Average Half Baths                          | 0         | 0            | 1                   | 1                                     | 0                   | 1              | 0         |
| Square Footage                              |           |              |                     |                                       |                     |                |           |
| Average Square Feet                         | 1,392     | 1,222        | 1,684               | 2,041                                 | 2,249               | 2,013          | 0         |
|   | .,        | -,           | .,                  | _, - · · ·                            | _,                  | _,             | _         |



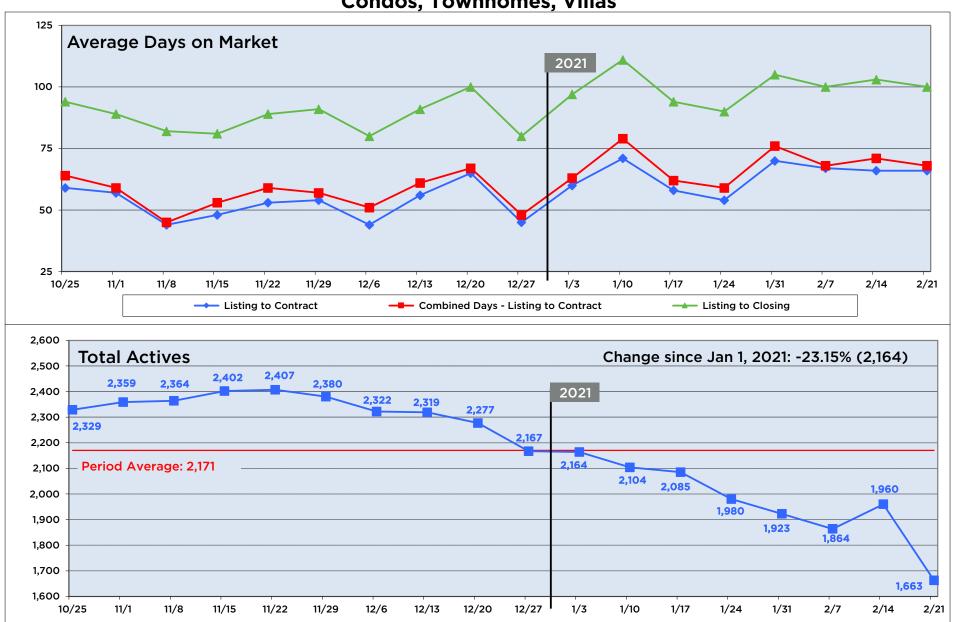




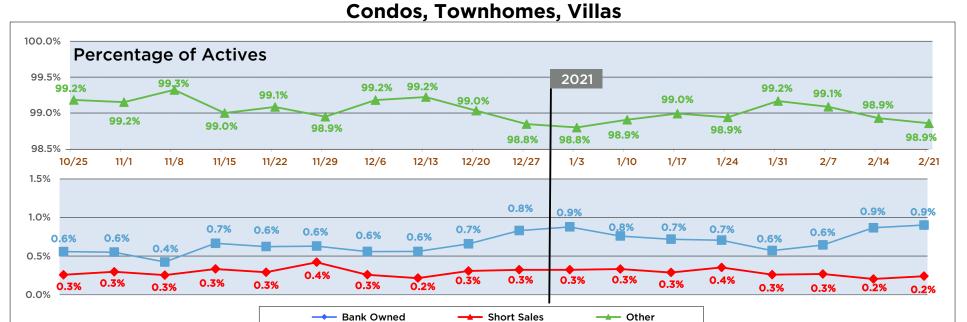










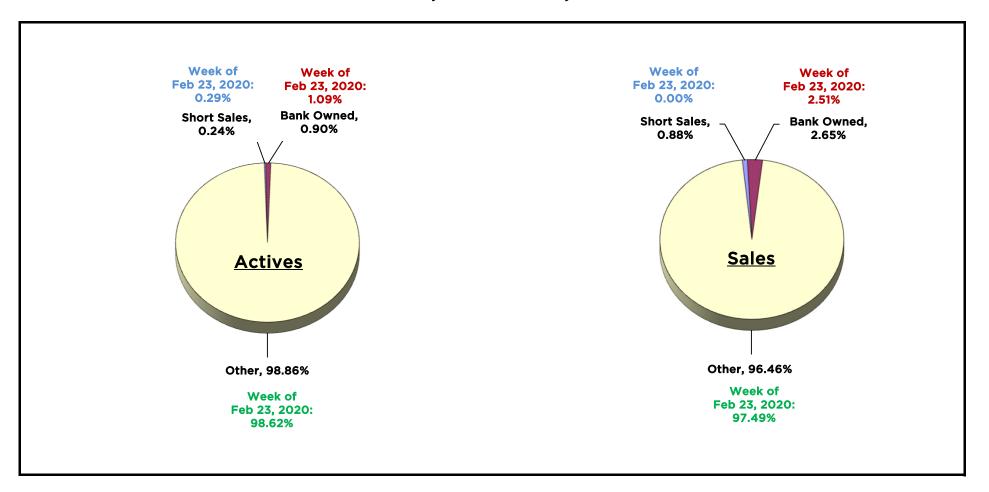














Where are the 11 Condos, Townhomes, or Villas available for the Median Price of \$200,050? (±\$500)

| <u>County / City</u><br>Seminole County | Zip<br>Code | Available<br>1 | Average<br>List Price<br>\$200,000 | Average<br>Beds<br>2.0 | Average<br>Baths<br>2.0 | Average<br>SqFt<br>1,340 | List \$<br>per SqFt<br>\$149.25 |
|---|-------------|----------------|------------------------------------|------------------------|-------------------------|--------------------------|---------------------------------|
| Altamonte Springs / Forest City         | 32714       | 1              | \$200,000                          | 2.0                    | 2.0                     | 1,340                    | \$149.25                        |
| Orange County                           |             | 4              | \$199,962                          | 2.5                    | 1.8                     | 1,230                    | \$162.54                        |
| Winter Park (West)                      | 32789       | 1              | \$199,900                          | 2.0                    | 1.0                     | 710                      | \$281.55                        |
| Colonialtown                            | 32803       | 1              | \$199,999                          | 3.0                    | 2.0                     | 1,640                    | \$121.95                        |
| Taft                                    | 32824       | 1              | \$200,000                          | 3.0                    | 2.0                     | 1,352                    | \$147.93                        |
| Hunters Creek                           | 32837       | 1              | \$199,950                          | 2.0                    | 2.0                     | 1,219                    | \$164.03                        |
| Osceola County                          |             | 6              | \$199,949                          | 3.2                    | 2.3                     | 1,432                    | \$139.68                        |
| Kissimmee (Central)                     | 34741       | 2              | \$199,950                          | 4.0                    | 3.0                     | 1,533                    | \$130.43                        |
| Kissimmee / Celebration                 | 34747       | 3              | \$199,932                          | 3.0                    | 2.0                     | 1,380                    | \$144.88                        |
| St Cloud                                | 34769       | 1              | \$200,000                          | 2.0                    | 2.0                     | 1.383                    | \$144.61                        |